BKW Energie AG

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Groupe BKW / BKW réussit à placer un emprunt convertible d'un montant de CHF 163 millions

Bern (ots) -

BKW SA («BKW») a placé aujourd'hui avec succès un emprunt convertible senior, non garanti, d'un montant de CHF 163 375 000 arrivant à échéance en 2020 («emprunt convertible»).

L'emprunt sera convertible en 4,2 millions d'actions nominatives BKW («actions»), ce qui correspond à 8,0% du capital-actions actuellement coté en bourse. Les actions qui seront remises lors de la conversion sont garanties par les actions propres de BKW. En raison de la forte demande de la part d'investisseurs institutionnels suisses et internationaux, le livre d'ordres a été souscrit à plusieurs reprises.

L'emprunt convertible offre un coupon de 0,125%. Le prix de conversion se monte à CHF 38.90, ce qui correspond à une prime de conversion de 22,5%. Le prix d'émission de l'emprunt convertible correspond à 100% de la valeur nominale. L'emprunt convertible arrivera à échéance le 30 septembre 2020 à 100% de sa valeur nominale, pour autant qu'il n'ait été préalablement racheté, converti ou annulé.

L'émission de cet emprunt contribue à renforcer d'avantage la solide structure financière de BKW en offrant la possibilité de monétiser ses actions propres. Son produit sera affecté aux activités générales de la société.

BKW va présenter une demande à la SIX Swiss Exchange pour obtenir l'admission des emprunts à la cotation et au négoce avec une admission au négoce provisoire attendue le (ou autour du) 29 septembre 2014. Le paiement et la remise de l'emprunt convertible sont prévus pour le (ou autour du) 30 septembre 2014.

E.ON a également réussi à placer aujourd'hui un emprunt échangeable en actions BKW d'un montant de 113 millions d'euros d'une maturité de quatre ans. UBS agit en tant qu'unique chef de file pour les deux transactions. --- Not for release, publication or distribution in the United States of America, Canada, Japan or Australia, or in any other jurisdiction in which such distribution would be prohibited by applicable law.

This announcement does not constitute an offer to sell, a solicitation of an offer to buy any of the bonds described herein, or any kind of advice, nor shall there be any offer, solicitation or sale in any country or jurisdiction in which such an offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any country or jurisdiction. This press release also does not constitute a prospectus as such term is understood pursuant to article 652a or article 1156 of the Swiss Federal Code of Obligations or a listing prospectus within the meaning of the listing rules of the SIX Swiss Exchange.

The relevant information on the bonds and the issuer is only available in the final prospectus of which is currently expected to be available on 24 September 2014. The bonds are subject to the selling restrictions set out in the prospectus. The final prospectus is available free of charge at UBS AG, Prospectus Library, P.O Box, CH-8098 Zurich, Switzerland, and can be ordered by telephone (+41 44 239 47 03), fax (+41 44 239 69 14) or by e-mail (swiss-prospectus@ubs.com).

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This announcement may include projections and other "forward-looking" statements within the meaning of applicable securities laws. Any such projections or statements reflect the current views of BKW about further events and financial performance. No assurances can be given that such events or performance will occur as projected and actual results may differ materially from these projections.

Within the United Kingdom, this announcement is directed only at persons having professional experience in matters relating to investments who fall within the definition of "investment professionals" in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 ("relevant persons"). The investment or investment activity to which this announcement relates is only available to and will only be engaged in with relevant persons and person who receive this announcement who are not relevant persons should not rely or act upon it.

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