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Announce ad hoc conformément à l'art. 53 du Règlement de cotation - Cornaz AG-Holding a vendu avec succès 1'983'000 actions nominatives A de Vetropack Holding SA

Bülach (ots) -

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Vetropack Holding SA a été informée que Cornaz AG-Holding a vendu 1'983'000 actions nominatives A de Vetropack Holding SA au prix de 59.00 CHF par action. À la suite du placement, le flottant passera de 53.1% à 63.1% du capital.

Comme annoncé hier, le paquet d'actions a été placé principalement auprès d'investisseurs institutionnels par un processus de book building accéléré. Le prix de placement était de 59.00 CHF par action, ce qui représente une décote de 7.2% par rapport au cours de clôture de la veille et de 6.2% par rapport au cours moyen (VWAP 10 jours). À la suite de ce placement, le flottant passe de 53.1% à 63.1% du capital. Parmi les actions offertes, 800'000 actions nominatives A ont été reprises par Jean-Luc Cornaz à titre privé aux mêmes conditions.

Cornaz AG-Holding et Jean-Luc Cornaz se sont ainsi engagés à ne pas vendre d'actions de Vetropack Holding SA au cours des 12 prochains mois (lock-up). Ils restent donc des actionnaires stables et orientés vers le long terme de Vetropack Holding SA.

La Zürcher Kantonalbank a agi en tant que Sole Bookrunner dans cette transaction.

	Avant le placement		Après le placement	
	Capital	Voix	Capital	Voix
Groupe d'actionnaires Cornaz	46.9%	76.1%	36.9%	71.6%
Free Float (public)	53.1%	23.9%	63.1%	28.4%
	100.0%	100.0%	100.0%	100.0%

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Pour plus d'informations, veuillez contacter:

Claude R. Cornaz
Président du conseil d'administration de Vetropack Holding SA
Tel. +41 44 863 33 30
claude.cornaz@vetropack.com
www.Vetropack.com

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